



Description	\$ (incl GST)
<b>Set up of new entities (includes any TFN / GST / PAYG applications)</b>	
- Standard discretionary / unit trust <sup>1</sup>	770
- Standard company <sup>2</sup>	935
- Sole purpose SMSF trustee company <sup>†</sup>	935
- Standard trust + company trustee <sup>**†</sup>	1555
- Self managed superannuation fund (individual trustees)	770
- SMSF + sole purpose trustee company <sup>†</sup>	1555
<b>Upgrades / Amendments to existing entities</b>	
- Standard company constitution upgrade / amendment	440
- Standard discretionary / unit trust deed upgrade / amendment	440
- SMSF deed upgrade / amendment	440
- Change of company name <sup>†</sup>	550
- Deregistration of company & cancellation of ABN registration <sup>†</sup>	275
- Change to shareholders / unit holders of a company / trust	99
- Change of SMSF Trustee and / or Member <sup>3</sup>	165
<b>Government registrations</b>	
- TFN / ABN / GST application	99
- Business name application (1 year) <sup>†</sup>	165
- Business name application (3 years) <sup>†</sup>	253
- Business name alteration	143
<b>MCA annual fees</b>	
- Maintenance of company register and ASIC annual return lodgment	275 (p.a.)
- Standard individual tax return <sup>4</sup>	165
- Other individual tax return	POA
- Trust / Company / SMSF tax return + financial statements	POA
- Audit of SMSF	POA
- Fringe benefits tax return	from 275
<b>Other items</b>	
- We can obtain a large variety of legal documents on request	POA

A detailed price list of all services we offer around Self Managed Superannuation Funds (SMSFs) is available in a separate price list with is available from our office upon request, or on our website to download.

<sup>1</sup> Includes stamp duty where the trust is settled in Victoria

<sup>2</sup> Includes ASIC fees

<sup>3</sup> Includes ATO forms

<sup>4</sup> Group certificates with basic work related deductions and basic investments