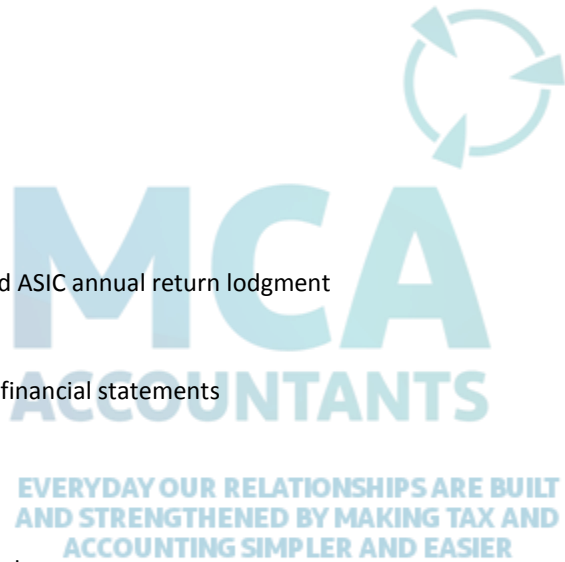




Description	\$ (incl GST)
Set up of new entities (includes any TFN / GST / PAYG applications)	
- Standard discretionary / unit trust ¹	770
- Standard company ²	935
- Sole purpose SMSF trustee company ²	935
- Standard trust + company trustee ^{1,2}	1555
- Self managed superannuation fund (individual trustees)	770
- SMSF + sole purpose trustee company ²	1555
Upgrades / Amendments to existing entities	
- Standard company constitution upgrade / amendment	440
- Standard discretionary / unit trust deed upgrade / amendment	440
- SMSF deed upgrade / amendment	440
- Change of company name ²	660
- Deregistration of company & cancellation of ABN registration ²	275
- Change to shareholders / unit holders of a company / trust	99
- Change of SMSF Trustee and / or Member ³	385
Government registrations	
- TFN / ABN / GST application	99
- Business name application (1 year) ²	165
- Business name application (3 years) ²	253
- Business name alteration ²	165
MCA annual fees	
- Maintenance of company register and ASIC annual return lodgment	3 tiers, see website
- Standard individual tax return ⁴	165
- Other individual tax return	POA
- Trust / Company / SMSF tax return + financial statements	POA
- Audit of SMSF	POA
- Fringe benefits tax return	from 275
Other items	
- We can obtain a large variety of legal documents on request	POA



A detailed price list of all services we offer around Self Managed Superannuation Funds (SMSFs) is available in a separate price list with is available from our office upon request, or on our website to [download](#).

¹ Includes stamp duty where the trust is settled in Victoria
² Includes ASIC fees
³ Includes ATO forms
⁴ Group certificates with basic work related deductions and basic investments